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Foreign Representative

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF OREGON

In re:

Audible Capital Corp.,

Debtor in a Foreign  
Proceeding.

Case No. 20-31521-15

Chapter 15

CORPORATE OWNERSHIP  
STATEMENT

KSV Kofman Inc. (“KSV” or the “Receiver”), the Court-appointed receiver for Audible Capital Corp. (“Audible” or the “Debtor”) in a proceeding under Canada’s *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended, and *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended, pending before the Ontario Superior Court of Justice (Commercial List) at Toronto (the “Canadian Proceeding”), hereby files this Corporate Ownership Statement pursuant to Federal Bankruptcy Rules of Procedure 1007(a)(4)(A) and 7007.1 identifying any corporation that directly or indirectly owns 10% or more of any class of the Debtor’s equity interests:

None. The Debtor is wholly-owned by William Gallacher, an individual.

Dated: May 7, 2020

K&L GATES LLP

By: /s/ Brandy A. Sargent

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